NOTICE OF ELECTION

TO MONTGOMERY COUNTY AND THE DULY QUALIFIED RESIDENT VOTERS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 238:

Notice is hereby given that a Confirmation and Directors Election, Bond Elections, and Maintenance Tax Election (the "Election") will be held on May 4, 2024, between 7:00 a.m. and 7:00 p.m. for Montgomery County Municipal Utility District No. 238 (the "District"), pursuant to an Order of the Board of Directors of the District passed on February 13, 2024 (the "Order").

Early voting by personal appearance shall be conducted at the locations and during the hours described on the attached Exhibit "A".

The polling locations on Election Day, May 4, 2024, are attached hereto as Exhibit "B".

The following qualified persons have been appointed as officers of said election:

Presiding Judges As appointed by Montgomery County Commissioners

Court

Alternate Judges As appointed by Montgomery County Commissioners

Court

The official address of the Early Voting Clerk is P.O. Box 2646, Conroe, Texas 77305. Except as otherwise allowed by law, applications for ballots to be voted by mail shall be mailed to the Early Voting Clerk at such address, and marked ballots to be voted by mail shall be returned by mail to such address. Applications for ballots by mail must be received no later than the close of business on April 23, 2024. The Early Voting Clerk's email address is: election@mctx.org. The Early Voting Clerk's website is https://elections.mctx.org.

The Order Calling Election is attached hereto as Exhibit "C".

The following propositions shall be voted on:

PROPOSITION A

FOR	CONFIRMATION OF THE DISTRICT
AGAINST	

PROPOSITION B

FOR	THE ISSUANCE OF \$30,000,000 IN BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL AND INTEREST ON SAID BONDS (WATER, SANITARY SEWER,
AGAINST	DRAINAGE AND STORM SEWER, ORGANIZATION AND ADMINISTRATION)
	PROPOSITION C
FOR	THE ISSUANCE OF \$30,000,000 IN BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL AND
AGAINST	INTEREST ON SAID BONDS (MACADAMIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS, INCLUDING STORM DRAINAGE IN AID OF THOSE ROADS)
	PROPOSITION D
FOR	THE ISSUANCE OF \$4,000,000 IN PARK AND RECREATIONAL FACILITIES BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR
AGAINST	AMOUNT, IN PAYMENT OF THE PRINCIPAL AND INTEREST ON SAID BONDS
	PROPOSITION E
FOR	THE ISSUANCE OF \$64,000,000 IN REFUNDING BONDS TO REFUND BONDS ISSUED FOR WATER, SEWER, DRAINAGE, ROAD, AND PARK AND RECREATIONAL FACILITIES OR REFUNDING OF SUCH BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO
AGAINST	RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL AND INTEREST ON SAID REFUNDING BONDS

PROPOSITION F FOR THE LEVY OF AN OPERATION AND MAINTENANCE TAX NOT TO EXCEED ONE DOLLAR AND FIFTY CENTS (\$1.50) PER ONE HUNDRED DOLLARS (\$100) OF ASSESSED VALUATION (WATER, SANITARY SEWER, DRAINAGE **AGAINST** AND STORM SEWER) PROPOSITION G **FOR** THE LEVY OF AN OPERATION AND MAINTENANCE TAX NOT TO EXCEED ONE DOLLAR AND FIFTY CENTS (\$1.50) PER ONE HUNDRED DOLLARS (\$100) OF ASSESSED **AGAINST** VALUATION (ROADS) PROPOSITION H FOR THE LEVY OF A MAINTENANCE TAX FOR PARK AND RECREATIONAL FACILITIES NOT TO EXCEED TEN CENTS (\$0.10) PER ONE HUNDRED DOLLARS (\$100.00) OF **AGAINST** ASSESSED VALUATION Each voter shall vote on the proposition by placing an "X" in the square beside the statement indicating the way he wishes to vote. There shall also be placed on the ballots used in the election the names of the temporary directors, appointed by the Commission, as follows: ■ Kelly Hamann ☐ Kenneth Wright ☐ Ross Foldetta ☐ Galen Dru Kahlenberg ☐ Dillon Parkes

The voter may vote for none, one, two, three, four, or five persons for director by placing an "X" in the square beside the person's name or by writing the name or names of a person or persons in the blank space provided.

EXHIBIT A

Montgomery County May 4, 2024 Joint Election Early Voting Polling Locations and Times

April 22 – 27	Monday	_	Saturday	8:00 am -	5:00 pm
April 29 –30	Monday	_	Tuesday	7:00 am -	7:00 pm

Polling Location Sitio de Votación	Address Dirección	Room Sala
Central Library (Main Early Voting Polling Place) (Sitio Principal Electoral de Votación Adelantada)	104 I-45 North Conroe 77301	Large Meeting Room Sala grande de juntas
North Montgomery County Community Center	600 Gerald Street Willis 77378	Community Room 102 and 103 Sala comunitaria 102 y 103
Lone Star Community Center	2500 Lone Star Parkway Montgomery 77356	Cissy Boulware Room Sala Cissy Boulware
West Montgomery County Community Development Center	31355 Friendship Drive Magnolia 77355	Green Room Sala verde
Magnolia Event Center	11659 FM 1488 Magnolia 77354	LGI 1 LGI 1
Shenandoah Municipal Complex	29955 I-45 North Shenandoah 77381	Council Chambers Cámara del Consejo
Spring Creek Greenway Nature Center	1300 Riley Fuzzel Road Spring 77386	Community Room Sala comunitaria
East Montgomery County Fair Association Building	21675A McCleskey Road New Caney 77357	Main Room Sala principal
East Montgomery County Community Development Center	16401 First Street, Suite 100 Splendora 77372	Hayden and Dunn Conference Rooms Salas de conferencia Hayden y Dunn
(Special Forms of Early Voting and Ballot by Mail only:) (Formas Especiales de Votación Adelantad, y Boleta por Correo solamente:) Election Central	9159 Airport Road Conroe 77303	Lobby Vestíbulo

Montgomery County Elections

Exhibit B - Polling Location Information May 4, 2024 Joint Election

For Election Day

PCT	Name of Facility	Physical Address	City	Zip	Room <i>Sala</i>
04	Willis Community Building	109 West Mink Street	Willis	77378	Main Room
01					Sala Principal
02	Conroe Seventh-Day Adventist	3601 South Loop 336 East	Conroe	77301	Gym
02	Church				Gimnasio
03	The Woodlands High School	10010 Branch Crossing Drive	The Woodlands	77382	Gym A
05	Ninth Grade Campus				Gimnasio A
	McCullough Junior High	3800 South Panther Creek	The Woodlands	77381	Auditorium
04	School - Nancy Bock Center	Drive			Auditorio
	for Performing Arts				
05	Long Street Community Center	20240 Bays Chapel Road	Richards	77873	Main Room
03					Sala principal
06	Joel L. Deretchin Elementary	11000 Merit Oaks Drive	The Woodlands	77382	Gym
00	School				Gimnasio
07	New Caney Elementary School	20501 FM 1485	New Caney	77357	Gym
0,					Gimnasio
08	Browder Community Center	14865 County Line Road	Willis	77378	Main Room
					Sala principal
09	Dobbin - Dacus Community	695 South FM 1486	Montgomery	77316	Main Room
03	Center				Sala principal
10	Booker T. Washington High	507 Dr. Martin L. King, Jr.	Conroe	77301	Girls' Gym
10	School	Place North			Gimnasio de Niñas
11	Lake Conroe Forest	610 Navajo Drive	Montgomery	77316	Main Room
	Community Building				Sala Principal
12	Security Community Center	18760 Highway 105 East	Cleveland	77328	Main Room
					Sala principal
13	High Meadow Ranch Golf Club	37300 Golf Club Trail	Magnolia	77355	The Ranch House
					The Ranch House
14	Robert L. Crippen Elementary	18690 Cumberland Boulevard	Porter	77365	
	School				Gimnasio
15	Cornerstone Church	100 Mosswood Drive	Conroe	77302	Children's Room
					Sala de Niños
16	East Montgomery County	16401 First Street, Suite 100	Splendora	77372	Hayden and Dunn
	Community Development				Salas de conferencia
17	First Baptist Church Groceville	19256 FM 1484	Conroe	77303	Fellowship Hall
-,					Salón de compañerismo
18	Magnolia Community Center	422 Melton Street	Magnolia	77354	Main Room
TR					Sala principal

PCT	Name of Facility	Physical Address	City	Zip	Room <i>Sala</i>
	City of Montgomery City Hall	101 Old Plantersville Road	Montgomery	77316	City Council and Courtroom
19					Chambers
13					Ayuntamiento y salas de
					audiencias
20	Travis Intermediate School	1100 North Thompson Street	Conroe	77301	Auditorium
					Auditorio
21	Conroe High School Ninth	400 Sgt Ed Holcomb Boulevard	Conroe	77304	Room 105
	Grade Campus	N			Sala 105
22	Lake Conroe Hills Community	13621 Lake Breeze Lane	Willis	//318	Main Room
	Building	600 Gerald Street	Willis	77270	Sala Principal Meador Room
23	North Montgomery County Community Center	600 Geraid Street	VVIIIIS	//3/8	Sala Meador
	Emmit E. Houser Elementary	27370 Oak Ridge School Road	Conroe	77385	
24	School	27370 Oak Mage School Road	Combe	77303	Gimnasio
	Grangerland Community	15636 FM 3083	Grangerland	77302	Community Room
25	Center	13000 1 111 0000	Grangenana	,,,,,	Sala comunitaria
	East Montgomery County Fair	21675A McCleskey Road	New Caney	77357	Main Room
26	Association Building	,	,		Sala principal
27	Rivershire Club House	206 Scarborough Drive	Conroe	77304	Large Banquet Room
27					Sala Grande de Banquetes
28	Decker Prairie Elementary	27427 Decker Prairie Rosehill	Magnolia	77355	Gym
20	School	Road			Gimnasio
	West Montgomery County	31355 Friendship Drive	Magnolia	77355	Green Room
29	Community Development				Sala verde
	Center				
30	Magnolia High School	14350 FM 1488	Magnolia	77354	Library
					Biblioteca
31	Shenandoah Municipal	29955 I-45 North	Shenandoah	77381	Council Chambers
	Complex	42242.5	The Market Heads	77206	Cámara del Consejo
32	W.D. Wilkerson Intermediate	12312 Sawmill Road	The Woodlands	//386	Cafeteria
	School South County Community	2235 Lake Robbins Drive	The Woodlands	77200	Cafetería Room 102
33	Center	2233 Lake RODDIIIS DIIVE	The Woodianus	77360	Sala 102
	Needham Fire and Rescue	15341 Lake Lamond Road	Conroe	7738/1	Public Area Meeting Room
34	Station 64	13341 Lake Lamona Roda	Comoc	77304	Sala de juntas del área
					pública
	Oak Ridge North Municipal	27424 Robinson Road	Oak Ridge North	77385	Council Chambers
35	Building				Cámara del Consejo
26	Allendale Baptist Church	14535 Allendale Lane	Conroe	77302	Fellowship Hall
36	•				Salón de compañerismo
27	Friendship United Methodist	22388 Ford Road	Porter	77365	Family Life Center
37	Church				Centro Vida Familiar
38	Montgomery County West	19380 Highway 105 W., Suite	Montgomery	77356	Courtroom
36	Annex	507			Sala de justicia
39	Oak Hills Junior High School	19190 Keenan Cut Off Rd	Montgomery	77316	Library
					Biblioteca

PCT	Name of Facility	Physical Address	City	Zip	Room <i>Sala</i>
40	Harold Cryar Intermediate	2375 Montgomery Park	Conroe	77304	
40	School	Boulevard			Gimnasio
41	Splendora ISD Administration	23419 FM 2090	Splendora	77372	Board Room
41	Building				Sala de Juntas
42	Veterans Memorial	13475 FM 1485	Conroe	77306	To Be Determined
	Intermediate School		_		
43	Panorama Village City Hall	99 Hiwon Drive	Panorama	77304	City Hall
	The Leve Ster Convention	OOFF Airmout Bood	Village	77202	Alcaldía San Jacinto 1 & 2
44	The Lone Star Convention Center	9055 Airport Road	Conroe	//303	San Jacinto 1 & 2
	Timber Lakes/Timber Ridge	25610 Timber Lakes Drive	Spring	77380	Meeting Room
45	Pavilion	23010 Timber Lakes Brive	Spring	77300	Sala de juntas
	Spring Creek Greenway	1300 Riley Fuzzel Road	Spring	77386	Community Center
46	Nature Center	,			Centro comunitario
47	South Montgomery County	28830 Birnham Woods Drive	Spring	77386	
47	Fire Station #4				Bahía
48	Sally K. Ride Elementary School	4920 West Panther Creek	The Woodlands	77381	Main Hallway - East Side
40		Drive			Pasillo Principal - Lado Este
	David Elementary School	5301 Shadowbend Place	The Woodlands	77381	Front Hallway on 3rd/4th
49					Grade Side of Building
'					Pasillo delantero en el lado
					de 3°/4° grado
50	Far Hills Utility District Building	10320 Cude Cemetery Road	Willis	77318	Meeting Room
					Sala de Juntas
51	Central Library	104 I-45 North	Conroe	77301	Large Meeting Room
	Navy Cara ay Caratual	245001404	Nav. Caraci	77257	Sala grande de juntas
52	New Caney Central Administration Office	21580 Loop 494	New Caney	//35/	LGI Room Sala LGI
	Woodbranch City Hall	58 A Woodbranch Drive	New Caney	77257	Meeting Room
53		So A Woodbianch Drive	New Carley	1/33/	Sala de juntas
	Peach Creek Baptist Church	25963 FM 1485/99 W	New Caney	77357	Fellowship Hall
54	T caerr ereek Baptist eriaren	23303 1101 1403/33 W	ivew carrey	77337	Sala de compañerismo
	Stephen F. Austin Elementary	14796 Highway 105 East	Conroe	77306	•
55	School	,			, Gimnasio
	The Woodlands Emergency	16135 IH-45 South	The Woodlands	77385	Room A/B
56	Training Center				Sala A/B
57	Calvary Road Baptist Church	12621 Calvary Road	Willis	77318	Sanctuary
					Santuario
58	Lone Star College System	5000 Research Forest Drive	The Woodlands	77381	Room 113-115
					Sala 113-115
	Colin L. Powell Elementary	7332 Cochrans Crossing Drive	The Woodlands	77381	Front Office Vestibule
59	School				Vestíbulo de la Oficina
					Principal
60	Montgomery County Juvenile	200 Academy Drive	Conroe	77301	Juvenile Conference Room
	Facility				Sala de conferencias juvenil

PCT	Name of Facility	Physical Address	City	Zip	Room <i>Sala</i>
61	George and Cynthia Woods	8125 Ashlane Way	The Woodlands	77382	Meeting Room 101 and 102
01	Mitchell Library				Sala de juntas 101 y 102
62	Donald R. Collins Intermediate	6020 Shadowbend Place	The Woodlands	77381	6th Grade Hallway
02	School				Pasillo de 6° grado
63	Walden Community Church	12400 Walden Road	Montgomery	77356	Family Life Center
					Centro de vida familiar
64	Whispering Pines Baptist	15200 FM 1485	Conroe	77306	FLC Dining Room
	Church				Comedor FLC
65	J. L. Lyon Elementary School	27035 Nichols Sawmill Road	Magnolia	77355	-
	Outle and Markery Markery Transfer	20405 Dalahin Huffansith Daad	N.A Li-	77254	Gimnasio
66	Outback Western Wear Event	30405 Dobbin Huffsmith Road	Magnolia	7/354	Longbranch Pavilion
-	Hall Lamar Elementary School	1300 Many Pines Road	The Woodlands	77200	Pabellón Longbranch Teacher Work Room
67	Lamar Elementary School	1300 Many Pines Road	The woodiands	//360	Sala de maestros
	Knights of Columbus Hall	29327 South Plum Creek Drive	Spring	77296	Main Hall
68	Kingitts of Columbus Hall	23327 South Fluin Creek Drive	Spring	77380	Sala principal
	Barbara Pierce Bush	7420 Crownridge Drive	The Woodlands	77382	
69	Elementary School	7 120 crowninge brive	The Woodianas	77302	Gimnasio
	The Woodlands Recreation	5310 Research Forest Drive	The Woodlands	77381	Live Oak Room
70	Center at Bear Branch Park				Sala Live Oak
	Don A. Buckalew Elementary	4909 West Alden Bridge Drive	The Woodlands	77382	Front Lobby
71	School				Vestíbulo principal
72	Bentwater Yacht Club	200 Bentwater Harbor Drive	Montgomery	77356	Harbor View Room
72					Salón Harbor View
73	City of Conroe, Dean Towery	401 Sgt. Ed Holcomb	Conroe	77304	Public Works Classroom
/3	Service Center	Boulevard South			Aula de obras publicas
74	Cedric C. Smith Elementary	28747 Hardin Store Road	Magnolia	77354	Gym
	School				Gimnasio
75	Windsor Hills Homeowners'	1 East Windsor Hills Circle	The Woodlands	77384	Ballroom
	Association Club House				Salón de baile
76	Westwood Landowners'	406 Mackintosh Drive	Magnolia	77354	Back Civic Room
	Association Building				Salón cívico trasero
77	April Sound Church	67 1/2 April Wind Drive South	Montgomery	77356	Fellowship Hall
					Salón de compañerismo
70	Roger L. Galatas Elementary	9001 Cochrans Crossing Drive	The Woodlands	//381	Front Right Vestibule
78	School				Vestíbulo principal de lado
-	Clan Lach Flamantary School	27EOE Clan Lach Drive	The Woodlands	77381	derecho
79	Glen Loch Elementary School	27505 Glen Loch Drive	The woodiands	//381	Vestíbulo
	Imperial Oaks Neighborhood	31110 Imperial Oaks Boulevard	Spring	77296	POA Clubroom
80	Center - Recreation Center	31110 Imperial Oaks Boulevaru	Spring	77380	Salon del club POA
	George P. Mitchell	6800 Alden Bridge Drive	The Woodlands	77382	The Commons/Cafeteria
81	Intermediate School	Joseph Mach Bridge Brive	c vvoodiarius	,,,502	Area común/cafetería
	Bens Branch Elementary	24160 Briar Berry Lane	Porter	77365	·
82	School		. 5	, , 303	Gimnasio
	551.551	l		l	C

Security Community Center 18760 Highway 105 East Cleveland 77328 Main Room Sola Principol South Montgomery County Fire Station #1 85 Northridge Baptist Church 10681 FM 1484 Conroe 77303 Fellowship Hall Solido de Conference 77304 Sanctuary School 86 Living Branch Church 13229 Highway 105 West Conroe 77304 Sanctuary School 87 School 88 Ann K. Snyder Elementary School 89 Bear Branch Elementary School 90 The Palm Community Building 90 The Palm Community Building 91 Magnolia West High School 92 George C. Kaufman III Elementary School 93 Valley Ranch Elementary School 94 Lone Star College - Kingwood, Performing Arts Center 95 Kings Manor Elementary School 96 Cerroe 11679 FM 1488 Magnolia 12700 Valley Ranch Crossing School 97 Magnolia Event Center 11679 FM 1488 Magnolia 12700 Valley Ranch Crossing School 98 Degrate C. Kaufman III Performing Arts Center 99 Kings Manor Elementary School 90 The School 91 Conroe 91 Corroe 92 Corroe 93 Valley Ranch Elementary School 94 Lone Star College - Kingwood, Performing Arts Center 95 Kings Manor Elementary School 96 School 97 Magnolia Event Center 11679 FM 1488 Magnolia 177336 Gym Gimnasio 177344 Lodge	PCT	Name of Facility	Physical Address	City	Zip	Room Sala
South Montgomery County Fire Station #1 South Montgomery County Solo Conroe Try300 Cenference Room Solo de Conperencia Solo de Conperencia Solo de Conperencia Solo de Conroe Try303 Cenference Room Solo de Conroe Try303 Cenference Room Solo de Conperencia Solo de Companierismo Sonoturio Sonoturio Sonoturio Spring Try366 Gym Gimnosio Ann K. Snyder Elementary School Solo Brintham Woods Drive Spring Try386 Gym Gimnosio Possible Serve de gimnosio Front Entryway	83	Security Community Center	18760 Highway 105 East	Cleveland	77328	
Sala de Conferencia						'
Solution	84		335 Volunteer Lane	Spring	77380	
Salón de Compañerismo Santuarrio Sant			10601 EM 1404	Conroc	77202	•
Beautiful Branch Church 13229 Highway 105 West Conroe 77304 Sanctuary Sontuario Spring 77386 Gym Gym Gimnasio Spring 77386 Sym School Spring 77386 Spring 77386 Spring 77386 Spring 77386 Spring Spring 77386 Spring Spring Spring 77386 Spring Spring Spring Pasilio cerca del gimnasio Pasilio cerca Pasilio cerca del gimnasio Pasilio cerca Pasili	85	Northinge Baptist Church	10001 FW 1404	Combe	17303	'
Santuario Santuario Santuario Santuario Santuario Sochool Spring 77386 Gym Gimnasio Gimnasio School Spring 77386 Gym Gimnasio School Spring 77386 Hallway Near Gym Pasillo cerca del gimnasio School Spring 77386 Hallway Near Gym Pasillo cerca del gimnasio School Spring 77386 Hallway Near Gym Pasillo cerca del gimnasio School Spring 77386 Hallway Near Gym Pasillo cerca del gimnasio School Spring School Spring		Living Branch Church	13229 Highway 105 West	Conroe	77304	·
School	86					· · · · · · · · · · · · · · · · · · ·
School School School School School School School Spring School Spring School School Spring School School Spring School Sc	0.7	Birnham Woods Elementary	31150 Birnham Woods Drive	Spring	77386	Gym
School Pasillo cerca del gimnasio Pasillo cerca del gimnasio School Pasillo cerca del gimnasio	87	School				Gimnasio
School 99 School 77354 Front Entryway School 77354 Front Entryway School 90 The Palm Community Building 285 Central Pine Street Montgomery 77316 Building 2 Edificio	88	Ann K. Snyder Elementary	28601 Birnham Woods Drive	Spring	77386	Hallway Near Gym
School Entrada principal Building 285 Central Pine Street Montgomery 77316 Building 2 Edificio 2 Edifici						•
The Palm Community Building 285 Central Pine Street Montgomery 77316 Building 2 Edificio 2 Edif	89	· ·	8909 FM 1488	Magnolia	77354	· · ·
91 Magnolia West High School 42202 FM 1774 Magnolia 77355 Library Biblioteca 92 George C. Kaufman III 2760 Northridge Forest Drive Elementary School 77386 Gym Gimnasio 93 Valley Ranch Elementary 21700 Valley Ranch Crossing Porter 77365 Gym Gimnasio 94 Lone Star College - Kingwood, Performing Arts Center Performing Arts Center 21111 Royal Crossing Drive Kingwood 77339 APA 119 95 Kings Manor Elementary 21111 Royal Crossing Drive Kingwood 77339 Gym Gimnasio 96 Gerald D. Irons, Sr. Junior High 16780 Needham Road Conroe 77385 Boys' Gym (Gym 2) Gimnasio de niños (Gimnasio 2) 97 Magnolia Event Center 11659 FM 1488 Magnolia 77354 LG1 LG/1 98 KC Event Center 2655 FM 1488 Conroe 77384 Hall Salón 99 Jean E. Stewart Elementary 680 Fish Creek Thoroughfare Montgomery 77316 Gym Gimnasio 690 Grand Oaks High School 4800 Riley Fuzzel Road Spring 77386 LG1 LG/1 100 Grand Oaks High School 11660 Crane Brook Drive The Woodlands Gimnasio 2 Gimn						'
Magnolia West High School 42202 FM 1774 Magnolia 77355 Library Biblioteca	90	The Palm Community Building	285 Central Pine Street	Montgomery	//316	_
Secret S		Magnolia Wost High School	42202 EN 1774	Magnolia	77255	
George C. Kaufman III 2760 Northridge Forest Drive Spring 77386 Gym Gimnasio	91	Magnona West Figh School	42202 FIVI 1774	iviagiiolia	1/333	
Selementary School Gimnasio Gimnasio School School Drive School Drive Toology School Drive School Drive School School Drive School School Drive School Soo Royston Drive Kingwood 77339 APA 119 APA 119		George C. Kaufman III	2760 Northridge Forest Drive	Spring	77386	
Valley Ranch Elementary School Drive Drive Conroe Conr	92		2,00 11011111111111111111111111111111111	Sp8	77500	
School Drive Gimnasio	02	•	21700 Valley Ranch Crossing	Porter	77365	
Performing Arts Center APA 119 95	93	School	Drive			Gimnasio
Performing Arts Center APA 119	9/1	Lone Star College - Kingwood,	500 Royston Drive	Kingwood	77339	APA 119
School Gimnasio	J4					
Gerald D. Irons, Sr. Junior High School 96 School 97 Magnolia Event Center 11659 FM 1488 Magnolia 77354 LGI 1 1661 1661 1661 98 KC Event Center 2655 FM 1488 Conroe 77384 Hall Salón 99 Jean E. Stewart Elementary School Grand Oaks High School 4800 Riley Fuzzel Road Spring 77386 LGI 101 Coulson Tough Flex School Grades K-6 102 John V. Peet Junior High School 1895 Longmire Road Conroe 77386 Gym Gimnasio 103 C.D. York Junior High School 3515 Waterbend Cove Spring 77386 Gym Gimnasio 77386 Gym Gimnasio 77386 Gym Gimnasio 77386 Gym Gimnasio	95	-	21111 Royal Crossing Drive	Kingwood	77339	
96 School 97 Magnolia Event Center 11659 FM 1488 Magnolia 77354 LGI 1 LGI 1 98 KC Event Center 2655 FM 1488 Conroe 77384 Hall Salón 99 Jean E. Stewart Elementary School Grand Oaks High School 4800 Riley Fuzzel Road Spring 77386 LGI LGI 101 Coulson Tough Flex School Grades K-6 102 John V. Peet Junior High School 1895 Longmire Road Conroe 77384 Gym Gimnasio Conroe 77386 Gym Gimnasio Foster's Ridge Club House 14100 Denali Wilderness Conroe 77384 Lodge						
97 Magnolia Event Center 11659 FM 1488 Magnolia 77354 LGI 1 98 KC Event Center 2655 FM 1488 Conroe 77384 Hall 99 Jean E. Stewart Elementary 680 Fish Creek Thoroughfare Montgomery 77316 Gym 99 School Spring 77386 LGI 100 Grand Oaks High School 4800 Riley Fuzzel Road Spring 77386 LGI 101 Coulson Tough Flex School 11660 Crane Brook Drive Grades K-6 102 John V. Peet Junior High School 1895 Longmire Road Conroe 77304 Gym 2 103 C.D. York Junior High School 3515 Waterbend Cove Spring 77386 Gym 104 Gimnasio 105 Gym 106 Gimnasio 77386 Gym 107 Gimnasio 77386 Gym 107 Gimnasio 77386 Gym 108 Gym 109 Gimnasio 77386 Gym 109 Gimnasio 77386 Gym 100 Gimnasio 77386 Gym 101 Gimnasio 77386 Gym 102 Gimnasio 77386 Lorge 77386 Lorge 77386 Lorge	0.0	,	16780 Needham Road	Conroe	77385	
97Magnolia Event Center11659 FM 1488Magnolia77354 LGI 1 LGI 198KC Event Center2655 FM 1488Conroe77384 Hall Salón99Jean E. Stewart Elementary School680 Fish Creek Thoroughfare 	96	School				
School Spring S		Magnolia Event Center	11659 FM 1488	Magnolia	7735/	
School S	97	Magnona Event Center	11033 1 101 1488	Iviagnona	77334	
99 Jean E. Stewart Elementary 680 Fish Creek Thoroughfare School 77316 Gym Gimnasio 100 Grand Oaks High School 4800 Riley Fuzzel Road Spring 77386 LGI LGI 101 Coulson Tough Flex School 11660 Crane Brook Drive Grades K-6 Gimnasio 102 John V. Peet Junior High School 1895 Longmire Road Conroe 77304 Gym 2 Gimnasio 2 103 C.D. York Junior High School 3515 Waterbend Cove Spring 77386 Gym Gimnasio		KC Event Center	2655 FM 1488	Conroe	77384	
School Grand Oaks High School Grand Oaks High School Coulson Tough Flex School Grades K-6 John V. Peet Junior High School C.D. York Junior High School Foster's Ridge Club House Gimnasio Gimnasio Foster's Ridge Club House Gimnasio Spring The Woodlands The Woodlands The Woodlands The Woodlands Tonroe The Woodlands Tonroe T	98					
School Gimnasio Gimnasio Gimnasio Individual	-00	Jean E. Stewart Elementary	680 Fish Creek Thoroughfare	Montgomery	77316	Gym
Coulson Tough Flex School 11660 Crane Brook Drive The Woodlands 77382 Gym Gimnasio	99	School				Gimnasio
Coulson Tough Flex School 11660 Crane Brook Drive The Woodlands 77382 Gym Grades K-6 John V. Peet Junior High School 1895 Longmire Road Conroe 77304 Gym 2 Gimnasio 2 C.D. York Junior High School 3515 Waterbend Cove Spring 77386 Gym Gimnasio Foster's Ridge Club House 14100 Denali Wilderness Conroe 77384 Lodge	100	Grand Oaks High School	4800 Riley Fuzzel Road	Spring	77386	LGI
Gimnasio John V. Peet Junior High School 1895 Longmire Road Conroe 77304 Gym 2 Gimnasio 2 C.D. York Junior High School 3515 Waterbend Cove Spring 77386 Gym Gimnasio Foster's Ridge Club House 14100 Denali Wilderness Conroe 77384 Lodge	100					
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102 Gimnasio 2 103 C.D. York Junior High School 3515 Waterbend Cove Spring 77386 Gym Gimnasio Foster's Ridge Club House 14100 Denali Wilderness Conroe 77384 Lodge			40051		77004	
C.D. York Junior High School 3515 Waterbend Cove Spring 77386 Gym Gimnasio Foster's Ridge Club House 14100 Denali Wilderness Conroe 77384 Lodge	102	Jonn v. Peet Junior High School	1895 Longmire Road	Conroe		· ·
Foster's Ridge Club House 14100 Denali Wilderness Conroe 77384 Lodge		C.D. Vork Junior High School	3515 Waterhand Cove	Spring	77226	
Foster's Ridge Club House 14100 Denali Wilderness Conroe 77384 Lodge	103	C.D. TOLK JUINOL THEIL SCHOOL	13313 Marei pella Cove	Shi ing	77300	
1 104 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		Foster's Ridge Club House	14100 Denali Wilderness	Conroe	77384	
Parkway Cabaña	104	. 2010. 3 1 450 0 110430				_

PCT	Name of Facility	Physical Address	City	Zip	Room <i>Sala</i>
105	Lone Star Community Center	2500 Lone Star Parkway	Montgomery	77356	Cissy Boulware Room
					Sala Cissy Boulware
106	To Be Determined	To Be Determined	Montgomery	77316	To Be Determined
107	George P. Mitchell	6800 Alden Bridge Drive	The Woodlands	77382	Library
107	Intermediate School				Biblioteca
108	KC Event Center	2655 FM 1488	Conroe	77384	Hall
100					Salón
109	City of Conroe Westside	10245 Owen Drive	Conroe	77304	Multi-Purpose Room
103	Recreation Center				Sala multi-uso
110	Bonnie Wilkinson Elementary	2575 Ed Kharbat Drive	Conroe	77301	Gym
110	School				Gimnasio
111	Ben Milam Elementary School	16415 FM 3083	Conroe	77302	Gym
111					Gimnasio
112	Lake Creek High School	20639 FM 2854	Montgomery	77316	Athletic Foyer
112					Vestíbulo del gimnasio
113	Decker Prairie Community	32434 Decker Prairie Road	Magnolia	77355	Main Room
113	Center				Sala principal
113	Precincts				

EXHIBIT "C"

ORDER CALLING CONFIRMATION AND DIRECTORS ELECTION, AND BOND AND MAINTENANCE ELECTION

STATE OF TEXAS	§
	§
COUNTY OF MONTGOMERY	§
	§
MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 238	§

We, the undersigned officers of the Board of Directors (the "Board") of Montgomery County Municipal Utility District No. 238 (the "District"), hereby certify as follows:

1. The Board convened in a regular session, open to the public, on the 13th day of February, 2024, and the roll was called of the members of the Board, to-wit:

Kenneth Wright - President
Kelly Hamann - Vice President
Dillon Parkes - Secretary

Ross Foldetta - Assistant Secretary/Treasurer

Galen Dru Kahlenberg - Treasurer/Director

All members of the Board were present, except Director Foldetta, thus constituting a quorum. Whereupon, among other business, the following was transacted at such meeting:

ORDER CALLING CONFIRMATION AND DIRECTORS ELECTION, AND BOND AND MAINTENANCE ELECTION

was duly introduced for the consideration of the Board. It was then duly moved and seconded that such Order be adopted; and, after due discussion, such motion, carrying with it the adoption of said Order, prevailed and carried by the following vote:

AYES: <u>4</u> NOES: <u>0</u>

2. A true, full, and correct copy of the aforesaid Order adopted at the meeting described in the above and foregoing paragraph is attached to and follows this Certificate; such Order has been duly recorded in said Board's minutes of such meeting; the above and foregoing paragraph is a true, full, and correct excerpt from the Board's minutes of such meeting pertaining to the adoption of such Order; the persons named in the above and foregoing paragraph are the duly chosen, qualified, and acting officers and members of the Board as indicated therein; each of the officers and members of the Board was duly and sufficiently notified officially and personally, in advance of the time, place, and purpose of such meeting and officers and members consented, in advance, to the holding of such meeting for such purpose; such meeting was open to the public, as required by law, and public notice of the time, place, and purpose of such meeting was given as required by V.T.C.A. Government Code, Chapter 551, as amended.

SIGNED AND SEALED the 13th day of February, 2024.

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 238

<u>/s/Kenneth Wright</u>
President, Board of Directors

ATTEST:

<u>/s/Dillon Parkes</u>
Secretary, Board of Directors



ORDER CALLING CONFIRMATION AND DIRECTORS ELECTION, AND BOND AND MAINTENANCE ELECTION

THE STATE OF TEXAS

COUNTY OF MONTGOMERY

WHEREAS, Montgomery County Municipal Utility District No. 238 (the "District") was heretofore duly created pursuant to an Order Granting the Petition for Creation of Montgomery County Municipal Utility District No. 238 and Appointing Temporary Directors dated November 1, 2023 (the "Order") as a conservation and reclamation district created under and essential to accomplish the purposes of Section 52, Article III, and Section 59, Article XVI, of the Texas Constitution and operating pursuant to Chapters 49 and 54 of the Texas Water Code; and

WHEREAS, the temporary directors of the District, appointed in accordance with the Order, have met and organized and have qualified to serve as directors of the District by taking the oath and making the bond required by law; and

WHEREAS, it is now necessary to call an election for the purpose of confirming the creation and establishment of the District and for the purpose of the election of five (5) permanent directors thereof; and

WHEREAS, it is now timely to call an election to authorize the Board of Directors to issue bonds of the District to provide water, sewage, drainage, road, and park facilities for the District; and

WHEREAS, there has been filed with the District, open to inspection by the public, an engineering report for the water, sewage and drainage facilities, roads and park and recreational facilities from Spearpoint Engineering, LLC, covering the works, improvements, facilities, capacities, plants, equipment and appliances to be purchased, constructed or otherwise acquired by the District and the property, contract rights, rights of use and interest in property to be purchased or otherwise acquired, as well as the estimated costs of all the foregoing, together with maps, plats, and profiles and data showing and explaining the report (the "Engineering Report"), and the report has been carefully considered by the Board and has been fully approved by the Board; and

WHEREAS, the Engineering Report heretofore filed and approved contains an estimate of the cost of the purchase, construction or other acquisition of the proposed works, improvements, facilities, capacities, plants, equipment and appliances, an estimate of the cost of purchase or other acquisition of property, contract rights, rights of use and interest in property, and an estimate of expenses incident thereto; and

WHEREAS, as required by Section 49.4645(b), Texas Water Code, there has been filed in the office of the District for review by the public a park plan covering the improvements, facilities,

and equipment to be purchased or constructed and their estimated cost, together with maps, plats, drawings, and data fully showing and explaining the park plan (the "Park Plan"); and

WHEREAS, in accordance with Section 49.465, Texas Water Code, the Board finds that the size and location of the recreational facilities described in the Park Plan have been established in consideration of municipal or county recreational facilities, whether existing or proposed, if any, that serve or will serve the area in which the District is located; and

WHEREAS, the Board finds that the estimates of \$30,000,000 in bonds for water, sewage, and drainage facilities, \$30,000,000 in bonds for roads, and \$4,000,000 in bonds for parks and recreational facilities, and \$64,000,000 in refunding bonds are reasonable and proper and hereby approve the same and all items thereof but reserves the right to authorize amendment to the engineering report and to reallocate costs and make such other changes as necessary to meet the changing requirements of the District's system; and

WHEREAS, the Board is of the opinion that it would be of benefit to the District to be authorized to levy and collect annual ad valorem taxes at a rate not to exceed \$1.50 per \$100.00 of assessed valuation on all taxable property within the District to secure funds for water, sewer and drainage facility maintenance purposes; and

WHEREAS, the Board is of the opinion that it would be of benefit to the District to be authorized to levy and collect annual ad valorem taxes at a rate not to exceed \$1.50 per \$100.00 of assessed valuation on all taxable property within the District to secure funds for road maintenance purposes; and

WHEREAS, the Board is of the opinion that it would be of benefit to the District to authorize the levy and collect annual ad valorem taxes on all taxable property within the District in at a rate not to exceed \$0.10 per \$100 of assessed valuation on all taxable property within the District to secure funds for park and recreational facility maintenance purposes; and

WHEREAS, all of the bonds which may be issued from each proposition will be secured by the levy of an ad valorem tax unlimited as to rate or amount; and

WHEREAS, the estimated ad valorem tax rate necessary to support the bonds authorized hereunder is \$1.50 per \$100 of assessed valuation on all taxable property within the District; and

WHEREAS, under current law the maximum rate of interest any issue of the proposed bonds may bear is fifteen per cent (15%) per annum; and

WHEREAS, under current law and the bond proposition the maximum term of any series of bonds shall not exceed forty (40) years; and

WHEREAS, under current law the District cannot issue general obligation bonds with a weighted average maturity of the issue of bonds exceeding 120 percent of the reasonable expected weighted average economic life of the improvements with the issue of bonds; and

WHEREAS, at the commencement of the District's current fiscal year, the District has not authorized the sale of bonds, therefore the District's aggregate bonded debt outstanding is \$0 and the aggregate outstanding amount of interest on debt obligations of the District is \$0. Further the District has not yet levied a debt service tax, a maintenance tax, a road maintenance tax or a park and recreational facilities maintenance tax; and

WHEREAS, the Board of Directors is of the opinion that an election should be held on May 4, 2024 for the purposes of:

- A. Confirming the creation and establishment of the District;
- B. Electing five (5) permanent directors;
- C. Submitting a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$30,000,000 to develop and finance water, sewage, and drainage facilities;
- D. Submitting a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$30,000,000 to develop and finance macadamized, graveled or paved roads or improvements, including storm drainage in aid of those roads;
- E. Submitting a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$4,000,000 to develop and finance park and recreational facilities;
- F. Submitting a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$64,000,000 to refund bonds previously issued;
- G. Submitting a proposition on the levying and collecting of annual ad valorem tax not to exceed \$1.50 per \$1000 per assessed valuation of maintenance and operation purposes;
- H. Submitting a proposition on the levying and collecting of annual ad valorem tax not to exceed \$1.50 per \$100 per assessed valuation for road maintenance and operation purposes; and
- I. Submitting a proposition on the levying and collecting of an annual ad valorem tax not to exceed \$0.10 per \$100 assessed valuation for park and recreational facility maintenance purposes; and

WHEREAS, the Board of Directors wishes to proceed with the ordering of said election.

NOW, THEREFORE, BE IT ORDERED BY THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 238:

Section 1: The matters and facts set out in the preamble of this order are hereby found and declared to be true and complete.

<u>Section 2:</u> The Engineering Report and estimate of costs hereinabove mentioned are hereby approved.

<u>Section 3:</u> The Park Plan and estimate of costs above are hereby approved.

An election shall be held on Saturday, May 4, 2024, between the hours of 7:00 a.m. and 7:00 p.m., at polling locations designated for Montgomery County, Texas, places which the Board of Directors of the District, after duly considering the requirements of the Texas Election Code, finds to be proper places for conducting said election, at which the following propositions shall be submitted:

PROPOSITION A

SHALL THE CREATION OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 238 BE CONFIRMED?

PROPOSITION B

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 238 BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM PRINCIPAL AMOUNT OF \$30,000,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OF DIRECTORS OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS, OR OTHER PERIOD AUTHORIZED BY LAW, FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWING, LEASING OR OPERATING A WATERWORKS SYSTEM, A SURFACE WATER SYSTEM, A SANITARY SEWER SYSTEM AND A DRAINAGE AND STORM SEWER SYSTEM FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE AND INTEREST IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, LEASING OR OPERATION OF SUCH WATERWORKS SYSTEM, SURFACE WATER SYSTEM, SANITARY SEWER SYSTEM, AND DRAINAGE AND STORM SEWER SYSTEM, AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, AND FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO SUCH EXPENSES ARE INCIDENTAL TO THE ORGANIZATION, ADMINISTRATION AND FINANCING OF THE DISTRICT WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A TAX, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NO BY WAY OF LIMITATION) ARTICLE XVI, SECTION 59 OF THE TEXAS CONSTITUTION, AND CHAPTER 59 AND CHAPTER 54 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WILL ALL AMENDMENTS AND ADDITIONS THERETO?

PROPOSITION C

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 238 BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM PRINCIPAL AMOUNT OF \$30,000,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OF DIRECTORS OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS, OR OTHER PERIOD AUTHORIZED BY LAW, FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NEXT EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF ACQUIRING, CONSTRUCTING, FINANCING, IMPROVING, OPERATING OR MAINTAINING MACADAMIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS, INCLUDING STORM DRAINAGE, FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS O FUSE AND INTEREST IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, OPERATION OR MAINTENANCE OF SUCH MACADAMIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, AND FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX, WITHOUT LIMIT AS TO RAT EOR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NO BY WAY OF LIMITATION) ARTICLE III, SECTION 52 OF THE TEXAS CONSTITUTION, AND CHAPTERS 49 AND 54 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

PROPOSITION D

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 238 BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM PRINCIPAL AMOUNT OF \$4,000,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OF DIRECTORS OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS, OR OTHER PERIOD AUTHORIZED BY LAW, FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NEXT EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF ACQUIRING, PURCHASING, OWNING, OPERATING, REPAIRING OR IMPROVING PARKS, LANDSCAPING, PARKWAYS, GREENBELTS, SIDEWALKS, TRAILS, PUBLIC RIGHT-OF-WAY BEAUTIFICATION PROIECTS AND RECREATIONAL EOUIPMENT AND FACILITIES AND ASSOCIATED STREET AND SECURITY LIGHTING, INCLUDING, BUT NOT LIMITED TO, ALL ADDITIONS TO THE PARKS AND RECREATIONAL FACILITIES AND ALL WORKS, IMPROVEMENTS, FACILITIES, EQUIPMENT, APPLIANCES, INTEREST IN PROPERTY, AND CONTRACT RIGHTS NEEDED THEREFORE, FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSE IN ANY MANNER INCIDENTAL THERETO WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS; AND OT PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING

PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE XVI, SECTION 59 OF THE TEXAS CONSTITUTION, CHAPTERS 49 AND 54 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

PROPOSITION E

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 238 BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM PRINCIPAL AMOUNT OF \$64,000,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OF DIRECTORS OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS, OR OTHER PERIOD AUTHORIZED BY LAW, FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NEXT EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF REFUNDING BY ANY MEANS NOR OR HEREAFTER AUTHORIZED BY LAW, ALL OR ANY PORTION OF SAID BONDS OR REFUNDING BONDS OF THE DISTRICT ISSUED FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, LEASING OR OPERATING A WATERWORKS SYSTEM, A SURFACE WATER SYSTEM, A SANITARY SEWER SYSTEM AND A DRAINAGE AND STORM SEWER SYSTEM FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE AND INTEREST IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, LEASING OR OPERATION OF SUCH WATERWORKS SYSTEM, SURFACE WATER SYSTEM, SANITARY SEWER SYSTEM, AND DRAINAGE STORM SEWER SYSTEM, AND ADDITIONS, EXTENSIONS AND **IMPROVEMENTS** THERETO, ACQUIRING, CONSTRUCTING, FINANCING, IMPROVING, OPERATING OR MAINTAINING MACADAMIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS, INCLUDING STORM DRAINAGE, FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, OPERATION OR MAINTENANCE OF SUCH MACADAMIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS AND ADDITIONS, EXTENSION AND IMPROVEMENTS THERETO, ACQUIRING, PURCHASING OWNING, OPERATING, REPAIRING OR IMPROVING PARKS, LANDSCAPING, PARKWAYS, GREENBELTS, SIDEWALKS, TRAILS PUBLIC RIGHT-OF-WAY BEAUTIFICATION PROJECTS AND RECREATIONAL EQUIPMENT AND FACILITIES AND ASSOCIATED STREET AND SECURITY LIGHTING, INCLUDING, BUT NOT LIMITED TO, ALL ADDITIONS, TO THE PARKS AND RECREATIONAL FACILITIES AND ALL WORKS, IMPROVEMENTS, FACILITIES, EQUIPMENT, APPLIANCES, INTEREST IN PROPERTY, AND CONTRACT RIGHTS NEEDED THEREFORE, FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS, WHETHER HERETOFORE, HEREUNDER OR HEREAFTER AUTHORIZED OR ISSUED BY THE DISTRICT; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH REFUNDING BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAXES WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE XVI, SECTION 59 OF THE TEXAS CONSTITUTION, CHAPTER 1207 OF THE TEXAS GOVERNMENT CODE AND CHAPTERS 49 AND 54 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

PROPOSITION F

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 238 BE AUTHORIZED TO ASSESS, LEVY AND COLLECT AN ANNUAL MAINTENANCE TAX NOT TO EXCEED \$1.50 PER \$100 VALUATION OF ALL TAXABLE PROPERTY WITHIN SAID DISTRICT IN AMOUNTS SUFFICIENT TO SECURE FUNDS FOR OPERATION AND MAINTENANCE PURPOSES, INCLUDING BUT NOT LIMITED TO FUNDS FOR PLANNING, CONSTRUCTING, ACQUIRING, MAINTAINING, REPAIRING AND OPERATING ALL NECESSARY LAND, PLANTS, WORKS, FACILITIES, IMPROVEMENTS, APPLIANCES AND EQUIPMENT OF SUCH DISTRICT AND FOR PAYING COSTS OF PROPER SERVICES, ENGINEERING AND LEGAL FEES, AND ORGANIZATION AND ADMINISTRATIVE EXPENSES, IN ACCORDANCE WITH THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) SECTION 49.107 OF THE TEXAS WATER CODE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

PROPOSITION G

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 238 BE AUTHORIZED TO ASSESS, LEVY AND COLLECT AN ANNUAL MAINTENANCE TAX NOT TO EXCEED \$1.50 PER \$100 VALUATION OF ALL TAXABLE PROPERTY WITHIN SAID DISTRICT IN AMOUNTS SUFFICIENT TO SECURE FUNDS FOR OPERATION AND MAINTENANCE OF MACADAMIZED,

GRAVELED, OR PAVED ROADS, OR IMPROVEMENTS, INCLUDING STORM DRAINAGE, IN AID OF THOSE ROADS, FOR SAID DISTRICT, IN ACCORDANCE WITH THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE III, SECTION 52(B)(3) OF THE TEXAS CONSTITUTION, AND SECTION 49.107 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

PROPOSITION H

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 238 BE AUTHORIZED TO ASSESS, LEVY AND COLLECT AN ANNUAL MAINTENANCE TAX NOT TO EXCEED \$0.10 PER \$100 VALUATION OF ALL TAXABLE PROPERTY WITHIN SAID DISTRICT IN AMOUNTS SUFFICIENT TO SECURE FUNDS TO ACQUIRE, OWN, DEVELOP, CONSTRUCT, IMPROVE, MANAGE, MAINTAIN AND OPERATE RECREATIONAL FACILITIES, INCLUDING PARKS, LANDSCAPING, PARKWAYS, GREENBELTS, SIDEWALKS, TRAILS, PUBLIC RIGHT-OF-WAY BEAUTIFICATION PROJECTS, RECREATIONAL EQUIPMENT AND FACILITIES, AND STREET AND SECURITY LIGHTING IN ACCORDANCE WITH THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) SECTION 49.107 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

Section 5:

Voting in said election shall be by the use of electronic voting system or paper ballots which shall offer both English and Spanish ballots and which shall conform to the requirements of the Texas Election Code. The following propositions shall be submitted to the resident electors of the District at the May 4, 2024, election:

OFFICIAL BALLOT PROPOSITION A

	FOR	CONFIRMATION OF THE DISTRICT
	AGAINST	
		PROPOSITION B
	FOR	THE ISSUANCE OF \$30,000,000 IN BONDS AND THE LEVY
П	AGAINST	OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE

OR AMOUNT, IN PAYMENT OF PRINCIPAL AND INTEREST ON SAID BONDS (WATER, SANITARY SEWER, DRAINAGE AND STORM SEWER, ORGANIZATION AND ADMINISTRATION)

PROPOSITION C

FOR	THE ICCUANCE OF \$20,000,000 IN DONING AND THE LEVE
AGAINST	THE ISSUANCE OF \$30,000,000 IN BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL AND INTEREST ON SAID BONDS (MACADAMIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS, INCLUDING STORM DRAINAGE IN AID OF THOSE ROADS)
	PROPOSITION D
FOR	THE ISSUANCE OF \$4,000,000 IN PARK AND RECREATIONAL FACILITIES BONDS AND THE LEVY OF
AGAINST	AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF THE PRINCIPAL AND INTEREST ON SAID BONDS
	PROPOSITION E
FOR	THE ISSUANCE OF \$64,000,000 IN REFUNDING BONDS TO REFUND BONDS ISSUED FOR WATER, SEWER, DRAINAGE, ROAD, AND PARK AND RECREATIONAL
AGAINST	FACILITIES OR REFUNDING OF SUCH BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL AND INTEREST ON SAID REFUNDING BONDS
	PROPOSITION F
FOR	THE LEVY OF AN OPERATION AND MAINTENANCE TAX
AGAINST	NOT TO EXCEED ONE DOLLAR AND FIFTY CENTS (\$1.50) PER ONE HUNDRED DOLLARS (\$100) OF ASSESSED VALUATION (WATER, SANITARY SEWER, DRAINAGE AND STORM SEWER)

PROPOSITION G

FOR	THE LEVY OF AN OPERATION AND MAINTENANCE TAX NOT TO EXCEED ONE DOLLAR AND FIFTY CENTS (\$1.50) PER ONE HUNDRED DOLLARS (\$100) OF ASSESSED	
AGAINST	VALUATION (ROADS)	
	PROPOSITION H	
FOR	THE LEVY OF A MAINTENANCE TAX FOR PARK AND RECREATIONAL FACILITIES NOT TO EXCEED TEN	
AGAINST	CENTS (\$0.10) PER ONE HUNDRED DOLLARS (\$100.00) OF ASSESSED VALUATION	
ting the way he v	l vote on the proposition by placing an "X" in the square beside the statement wishes to vote. There shall also be placed on the ballots used in the election orary directors, appointed by the Commission, as follows:	
□ Kelly Ha□ Kenneth□ Ross Fol□ Galen D□ Dillon P	Wright detta ru Kahlenberg	
The vector may	vote for none, one, two, three, four, or five persons for director by placing an	

The voter may vote for none, one, two, three, four, or five persons for director by placing an "X" in the square beside the person's name or by writing the name or names of a person or persons in the blank space provided.

Section 6:

In accordance with Texas Election Code, Section 3.009, the District currently estimates that, if the proposition contained herein were approved and the bonds proposed herein were authorized and issued, the District's ad valorem debt service tax rate is projected to be a maximum of approximately \$1.50 per \$100 of assessed valuation. The estimated tax rate is based on current assumptions and projections of interest rates, property development, assessed valuations and tax collection rates. To the extent that such assumptions and

projects are not realized, the actual tax rate assessed by the District may vary substantially from the estimated tax rate. The estimated tax rate provided in this Section shall not be considered part of the bond propositions submitted to the voters pursuant to this Order and shall not be considered as a limitation on the District's authority to levy, assess and collect an unlimited tax as to rate or amount pursuant to Texas Constitution Article XVI, Section 59.

Section 7:

In accordance with Section 1253.002, Texas Government Code, the District will not issue any general obligation bonds authorized herein with a weighted average maturity exceeding 120 percent of the reasonably expected weighted average economic life of the improvements financed with the issue of bonds.

Section 8:

Montgomery County (the "County") shall designate the election precinct(s). The County shall appoint election officers as required by law and provided under the District's contract with the County to conduct the election.

Early voting in the election by personal appearance shall being on April 22, 2024, and shall continue through April 30, 2024. Early voting in the election shall be conducted under contract with Montgomery County at the locations and during the hours designated by the County. The clerk for early voting shall be the Montgomery County Early Voting Clerk.

The early voting clerk's mailing address to which ballot applications and ballots to be voted by mail may be sent is: Elections Administrator, P.O. Box 2646, Conroe, Texas 77305. The website for the early voting clerk is https://elections.mctx.org/ and the email address is election@mctx.org.

Section 9:

The election shall be held and conducted and returns made to this Board of Directors in accordance with the Texas Election Code as modified by Chapter 49, Texas Water Code.

Section 10:

The Board of Directors of the District hereby appoints Mitchell, Zientek & Scruggs, LLP, as the District agent for the election.

Section 11:

All qualified resident electors of the District shall be entitled to vote in the election.

Section 12:

The President and the Secretary of the Borad of the District's agent is hereby directed to cause notice of this election to be posted (i) on election day and during early voting by personal appearance, in a prominent location at each polling place, (ii) in three public places in the boundaries of the political subdivision at least 21 days before the election, (iii) during the 21 days before the election shall be posted on the political subdivision's website,

prominently and together with the notice of election, the contents of the proposition, and any sample ballot prepared for the election, if the District maintains an interest website, and (iv) at such other places as notice of the meetings of the Board of Directors of the District are required to be posted.

Additionally, the President and the Secretary of the Board or the District' agent is hereby directed to prepare voter information documents in accordance with Section 1251.052(b) of the Texas Government Code and to cause such documents to be posted in the same manner as this Order as described above.

Section 13:

If applicable, the rate of pay for judges and clerks of the election shall be determined by the Board of Directors of the District, in compliance with the Texas Election Code.

Section 14:

The President or Vice President and Secretary or Assistant Secretary are authorized and directed to take any action necessary to carry out the provisions of this order.

[REMAINDER OF PAGE LEFT INTENTIONALLY BLANK]

PASSED AND APPROVED, this 13th day of February, 2024.

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 238

<u>/s/Kenneth Wright</u>
President, Board of Directors

ATTEST:

<u>/s/Dillon Parkes</u> Secretary, Board of Directors

